China XLX Fertiliser (1866 HK)

Maintain OUTPERFORM

25.78%

E *A* *E*

100%

Xiaohan Sun

1

	EPS /			PE		
	2023	2024E	2025E	2023	2024E	2025E

	2023	2024E	2025E	2026E		2023	2024E	2025E	2026E

APPENDIX 1

Summary

NPAtS up 25.78% YOY in 2024H1.

By products,

APPENDIX

IMPORTANT DISCLOSURES

HTIRL Analyst Certification

Conflict of Interest Disclosures

2020 7 1

Analyst Stock Ratings
Outperform:

o30c .45 1 0 Co [SOverab06.04367.015 re 9.96 Tf 069.764 0 0 1993.5044320.78 Tm 0 g 0 G [( )] TJ ET Q EM58 Tm371 /P102

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Recommendation Chart