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1 . . . . . .

4 . . . . . .

29 . . . . . ₂

33 . . . . . J

62 . . . . . ۲

68 . . . . . ـ ـيـ

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100%

%


心连心

(1) 13.74

(2)

(3)

(4) 1 1 50%

(5)

II.

(1)

(2)

(3)

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(5)

(6)

ﻕ ﻙ ﻭ

15% 11,910

85% 67,490

1 13.74

(i) (ii)

2 5,000 3,000

2 2,000

10 8

5,000

60

10

3 12 5.74

4%*

6 3.5

12

60

5

15%

4

5

* (LPR)

3.45% 3.95%

2

1 28,514.76

18

4%*

60

5

15%

* (LPR)

3.45% 3.95%

2

1.11

3

1

2

50%

3 3.36%

5

4

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6

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1 8 10

2

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4

III.

(A)

(1)

(2)

(3)

(4)

ϖ ϧ ϔ

100%

137,400

(1)	85%	116,790
(2)	15%	20,610

—

(1) 10
80,000 2 5,000
5,000
75,000 63,750
11,250 80,000

(2)
60

(3) 57,400 48,790
8,610
4%* 6
35,000 29,750
5,250
12

* (LPR)
3.45% 3.95%

ش

60

ش

5

30

ن گ ۂ

18

(2)

50%

50%

(3)

3.36%

10

(B)

(1)

(2)

(3)

(4)

(1) ˜ ẑ Ʉ 28,514.76¿

(2)

6,500

(3)

11,100

ز

(1) 30

(2) 18

4%*

(3)

15%

(4)

* (LPR)

3.45% 3.95%

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(1)

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(C)

(1)

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(4)

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(1)

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(4)	11,100
(5)	
(6)	
(7)	

(D)

(1)

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(1)

(2)

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(E)

(1)

(2)

(3)

50%

IV. ٦ ٨٢ ٥ إ

15% 85%

	ش
g	
192.52	186.26

13

(i)

(ii) 0.02

(iii) 0.72

15.87

2

(i) 4 2025 3

(ii) 9 2025 5

200,000,000	2024/12/31
700,000,000	2025/5/31
900,000,000	

V. ن ل

א

3.36%

13.74

8 5.74

4.61

10.35

(1)

3.44 (2)

50% 6.87 50%

(3)

(1) (2)

VI.

	2022 12 31	2023 12 31
	410,913,852.82	108,605,534.69
	54,283,775.22	(93,186,999.59)
	54,264,265.38	(95,599,468.73)
	54,264,265.38	(95,599,468.73)
	1,154,163,352.49	1,232,106,065.70
	737,698,578.58	642,099,109.85

1

99%

70% 30%

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99%

IX. ذ ؛

68 70

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16 17

X. ج

XI.

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1. 附錄二

(www.hkexnews.hk) (www.chinaxlx.com.hk)

(i)
93 221

https://www1.hkexnews.hk/listedco/listconews/sehk/2022/0428/2022042801161_c.pdf

(ii)
101 233

https://www1.hkexnews.hk/listedco/listconews/sehk/2023/0426/2023042602574_c.pdf

(iii)
104 233

https://www1.hkexnews.hk/listedco/listconews/sehk/2024/0328/2024032801369_c.pdf

2.

14.66(12)

3. ๒

	975,600
	4,103,748
	5,079,348
	1,332,900
	5,322,380
	6,655,280
	11,734,628

	2,308,500,000		569,100,000
	329,950,000		
396,500,000		953,330,000	
49,620,000			10,000,000

๑

79,560,000	2,144,000	214,000	
	4,069,000		77,849,000

4. N2

+

5. 4

1. [2024] 0029

2.

1.

2. **J** [2024] 0029

3. **J** 2024 4 30

4. **g** 2024 2 29

5.

124,667.94 62,601.74
62,066.20

ۆ		ۆ %			%
	1,142.90	0.92		10,021.34	16.01
	285.53	0.23		24.88	0.04
	1,820.68	1.46		1,587.69	2.54
	2,717.02	2.18		36.08	0.06
4 ۆ	5,966.13	4.79		29,188.78	46.63
	80,297.99	64.41		1,665.00	2.66
	13,899.49	11.15		3.23	0.01
	24,504.33	19.66	4	42,527.00	67.93
4 ۆ	118,701.81	95.21		9,435.00	15.07
ۆ	124,667.94	100.00		10,639.74	17.00
			4	20,074.74	32.07
				62,601.74	100.00
				62,066.20	

(2024) 0416

6.

7. ك

8.

9.

9.1

9.1

9.1.1

9.1.2

2019 2019

2019 -2022

2022 5

B.

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3)

A.

B.

4) ***ǧ*** ⁴

(2) ***ǧ*** ⁴

5

1) ***ǧ***

= ×

A.

= + + –

(A)

a.

b.

c.

d.

(B)

[2015]299

				J
		g	Ǐ	Ǐ
1			0.92%	0.92% [2016] 504
2			0.07%	0.07% [2002] 1980
3			1.50%	1.42% [2007] 670
4			2.38%	2.25% [2002] 10
5			0.19%	0.18% [1999] 1283
			5.06%	**4.83%**

(C)

2024 2 20 (LPR)

= + ×

× × 1/2

2024 2 20

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%

3.45

3.95

3.70% 2024 2
20

(D) ɣ ⱧЄ ų

(%) = ÷ +

×100%

(B)

= × + ×

+ ×

2)

= ×

A.

+

a.

= + + + + +

–

(2007

(2007

[2007]90

2023

2023

[2011]72

[2016]46 10%

b.

[2011]72

[2002] 10

[2007] 670

[2011]537

c.

2024 2 20

B.

= ÷ + ×

×100%

3) ǒ ر ڤ

= ×

A.

(A)

= + + + + +

–

A

2023

B

C

D

E

[2015]299

	g	J̌	J̌ 3	
1		0.92%	0.92%	Y Ä[2016] 504
2		0.07%	0.07%	[2002] 1980
3		1.50%	1.42%	[2007] 670
4		2.38%	2.25%	[2002] 10
5		0.19%	0.18%	[1999] 1283
6		**5.06%**	**4.83%**	

F

2024 2 20

(LPR)

G

[2008]170 [2013]106 [2016]36

2019 39

= × 13%/ 1 + 13% + 3

(B)

= × 40% + × 60%

A

= ÷ +

× 100%

15%

B

B.

(A)

= MIN × 40% +
× 60%

P = PB × A × B × C × D × E

P

PB

A

B

C

D

E

C.

(A)

= –

(B)

= ÷ + ×

100%

4)

A.

B.

C.

(A)

(B)

D.

5) ***ǧ***

A.

(A)

= + + + + +
× 1 + ×

A

Vn = Ea + Ed + T + R1 + R2 + R3

Vn

Ea

Ed

T

R1

R2

R3

B

$VN=Vn \times 1 - 1/(1 + r^{n}$

VN

Vn

r

11. Ϩ J ц

11.1.

2023 5 1

[2023]10

2.4% 57.55

52,352.52

1,837.50

11.2.2

C6500002021041110151945 15,865.70

111b 8,302.40 122b 3,066.00 (333)

4,497.30 10,165.83 90

1.4 80.68 0.42

81.10 98,980.72 189.47

586.04 120

50

8.00%

(IVS30800-2008)

(1) ***J Ǐ***

5

2015

5

5 3.70% 3.70%

(2) ***J Ǐ***

(CIVS30800-

2008)

(3) ***ɜ ʔ J Ǐ***

0.15-0.65%

0.40%

(4) ***J Ǐ***

1.00-2.00%

1.50%

(5) *Λ₂* ***J J̌***

1-1.5%

1.2%

(6) ***J J̌***

0.5-2.00%

1.20% 4.30%

4.3%=0.40%+1.50%+1.2%+1.20%

8.00%

11.2.3

1) (2021)22 4,627.51

20,701.03 15

5,322.00

1,189.68 3,437.83

2) 15,971.30

4,627.51 11,343.79

1,837.50 52,352.52

1,837.50

11.3

2023 10 31 2024 2 29

0.82

1,837.50

91,478.64

12. ڈ ڈ

12.1 ڈ ڈ ا

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12.1.2 ڈ ڈ ک

12.2 ڈ ڈ

12.2.1

12.2.2

12.2.3

J

12.2.4

12.2.5

12.2.6

13.

	124,667.94	178,774.54	
54,106.60	43.40%	62,601.74	62,601.74
		62,066.20	116,172.80
	54,106.60	87.18%	

g ǧ

				J̌%
	A	B	C=B-A	D=C/A×100%
1	5,966.13	4,817.35	-1,148.78	-19.26
2	118,701.81	173,957.19	55,255.38	46.55
3	80,297.99	68,725.05	-11,572.94	-14.41
4	13,899.49	12,525.53	-1,373.96	-9.88
5	24,504.33	92,706.61	68,202.28	278.33
6	124,667.94	178,774.54	54,106.60	43.40
7	42,527.00	42,527.00	0.00	0.00
8	20,074.74	20,074.74	0.00	0.00
9	62,601.74	62,601.74	0.00	0.00
10	62,066.20	116,172.80	54,106.60	87.18

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(i)

(ii)

(iii)

(iv)

- 60eR/dd:D]R_=]D_B×RB:dDA=)

(v) (a) (b)

ǧ

(i) (a) (b)

(ii) (a) (b)

92,706.61 1,227.97

91,478.64

93,316.14

1,837.50

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1.

2.

(I)

164 352

	%		%
600,000	0.05	426,344,999[a]	35.11
300,000	0.02	255,966,000[b]	21.08
100,000	0.01	—	—

Pioneer Top Holdings8jeHdRJ(wp7_

XV 7 8

(II)

88 336

5%

-

Pioneer Top Holdings Limited[(a)]	426,344,999	35.11%
Teeroy Limited[(b)]	211,939,848	17.45%
Mirth Power Limited[(b)]	211,939,848	17.45%

*

(a) Pioneer Top Holdings Limited

Pioneer Top Holdings

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8.

(i)

(ii)

(iii)

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50,000 28,309.6

21,690.4

270,000

298,309.6

90.51% 9.49%

(iv)

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37,650

(v) ظ

(i) 345,220,000

(ii)

10,034,000 3,580,000

(vi)

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100% 888.51

(vii) א

745 745

28.65%

9. ๑

(i)

(ii)

(iii)

10.

(a)

(b) 9 Raffles Place, #26-01 Republic Plaza, Singapore 048619

(c) 16 17

(d)

11.

14 (www.hkexnews.hk) (www.chinaxlx.com.hk)

(a)

心连心

(i) A B

(ii)

a.

(i)

(ii)

(iii)

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