China XLX Fertiliser (1866 HK)

Maintain OUTPERFORM

E A E

1

	EPS /			PE		
	2022	2023E	2024E	2022	2023E	2024E

	2023	2024E	2025E	2026E

	2023	2024E	2025E	2026E

	2023	2024E	2025E	2026E

APPENDIX 2

ESG Comments

Environmental:

Social:

APPENDIX

Analyst Stock Ratings
Outperform:

Neutral:

Haitong International Coverage of A-Shares:

DISTRIBUTION AND REGIONAL NOTICES

Notice to Hong Kong investors:

Notice to U.S. investors

Notice to Australian investors:

Notice to Indian investors: